



McKool Smith  
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**EDUCATION**

- J.D., *magna cum laude*, University of Houston Law Center, 1995. Houston Law Review, Note and Comment Editor. Order of the Coif.
- B.B.A., *summa cum laude*, University of Houston, 1992.

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**COURT ADMISSIONS**

- State of Texas
- The U.S. District Courts for the Southern and Northern Districts of Texas

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**BAR ADMISSIONS**

- State Bar of Texas

**PAUL D. MOAK***PRINCIPAL*

Paul Moak is a principal in McKool Smith's Houston office. Prior to joining McKool Smith, Mr. Moak was a partner in the Houston office of Andrews Kurth LLP.

Mr. Moak has been involved in a wide range of complex Chapter 11 cases. In his practice, he has represented debtors, secured lenders, creditor committees and equity committees in bankruptcy reorganization proceedings, as well as bankruptcy-related litigation matters. He possesses particular expertise in the energy, health care, chemicals, and aviation industries.

**REPRESENTATIVE MATTERS**

*In re Seven Seas Petroleum.* Represented the bankruptcy trustee for Seven Seas Petroleum in various litigation matters on behalf of the bankruptcy estate.

*In re Storm Cat Energy.* Represented prepetition secured lender and debtor-in-possession lender in bankruptcy of gas exploration and production companies.

*In re TXCO Resources.* Represented prepetition secured lenders and debtor-in-possession lenders in bankruptcy of oil and gas exploration and production companies.

*In re Sterling Chemicals, Inc.* Served as co-counsel for chemical company debtors.

*In re Kitty Hawk.* Represented bank group in bankruptcy of domestic air cargo company.

*In re Paragon Brands.* Represented Equity Committee in bankruptcy of diaper manufacturer.